



CREDIT APPLICATION

Please complete all applicable sections of the form below,
then print, sign (all sections) and submit via e-mail or fax to O'Connor Company.

Legal Name: _____

Physical Address: _____ Billing Address: _____

City: _____ State: _____ Zip: _____ City: _____ State: _____ Zip: _____

County: _____ Phone: (____) _____ Fax: (____) _____

Business Classification: Corporation S-Corporation LLC Partnership Sole Proprietor

If Corporation (check one) Corporate Office Branch Franchise

Federal ID #: _____ Date Business Started: Mo/Yr: _____ State Incorporated: _____

Will A/C Equipment or Refrigerant be purchased? No Yes If yes attach copy of Refrigerant Certificate

General Customer Base: Mostly Residential Mostly Commercial Residential and Commercial

If applicable, please provide Internet Web Page address: _____

Officers or Owners

Title: _____

Title: _____

Name: _____

Name: _____

Address: _____

Address: _____

City, State, Zip: _____

City, State, Zip: _____

Bank Reference

Name: _____

Contact: _____

Address: _____

Account #: _____

Phone #: _____

Fax #: _____

Chking Savings Loan

Trade References

Name: _____

Account #: _____

Address: _____

Phone: _____

City, State, Zip: _____

Fax: _____

Name: _____

Account #: _____

Address: _____

Phone: _____

City, State, Zip: _____

Fax: _____

Name: _____

Account #: _____

Address: _____

Phone: _____

City, State, Zip: _____

Fax: _____

Billing Information:

Accounts Payable Contact _____ Phone _____ Extension _____

Do you require Purchase Orders? Yes No Estimated Monthly Requirements \$ _____

Tax Information:

Taxable Non-Taxable or Exempt (Required: Attach signed copy of Multi-Jurisdiction Uniform Sales/Use Tax Exemption Certificate found at the bottom of this form.)

SECTION A: Credit Terms and Agreement:

Terms of Credit: Term of payment is specified on each invoice. Past due amounts are subject to a finance charge of 2% per month or the maximum rate allowed by State Law shall be charged 45 days from date of invoice. If collection of this account becomes necessary, I/We agree to pay all costs of collection, including, but not limited to reasonable attorney's fees and cost of suit incurred. Returned checks are subject to return check fees. When Credit is extended, it is contingent upon prompt payment, according to the agreed upon terms and will be restricted by a credit limit – to be determined by the Credit Department. Open credit may be withdrawn at any time. All credit arrangements are subject to periodic review. The venue of civil resolution of disputes over payment will be chosen by O'Connor Company Inc.

Applicants' signature attests financial responsibility, ability and willingness to pay our invoices in accordance with our terms. The information on this application is for the purpose of attaining credit and is warranted to be true. I/We understand that approval for credit is based on a complete review of all information submitted and I/WE authorize and release approval for you to investigate all bank and trade references. The undersigned officer warrants that he or she is authorized to execute this application.

Company Name

Signature

Title

Date

Signature

Title

Date

SECTION B: Must Be Completed If Business Is Proprietorship, S-Corporation or Partnership:

The undersigned hereby consent(s) to O'Connor Company Inc. use of a non-business consumer credit report on the undersigned in order to further evaluate the credit worthiness of the undersigned as principal(s), proprietor(s) and/or guarantor(s) in connection with the extension of business credit as contemplated by this credit application. The undersigned hereby authorize(s) O'Connor Company Inc. to utilize a consumer credit report on the undersigned from time to time in connection with the extension or continuation of the business credit represented by this credit application. The undersigned as [an] individual(s) hereby knowingly consent to the use of such credit report consistent with the Federal Fair Credit Reporting Act as contained in 15 U.S.C. @1681 et seq..

Signature

Social Security #

Date

Signature

Social Security #

Date

SECTION C: Personal Guarantee:

I/we of _____ company agree to personally assume all liabilities, present and future contracted to herein including but not limited to: all open account sales, all written and verbal contracts secured and unsecured and any other sales transaction for the duration of our business relationship with O'Connor Company Inc.

Signature

Print Name

Date

Signature

Print Name

Date

=====FOR OFFICE USE ONLY=====

Salesperson _____

Acct # _____

Credit Limit _____

Comments _____

Date _____ Approved by _____

Company Name

Would you prefer to receive your invoices via fax or email or mail?

Fax Number: _____

Email Address: _____

Mailing Address _____

City: _____ State: _____ Zip: _____

Please return this page with your Credit Application. Thank you.

**MULTI-JURISDICTION
UNIFORM SALES / USE TAX EXEMPTION CERTIFICATE**

ISSUED TO: J.M. O'CONNOR INC. & O'CONNOR COMPANY INC.	CORPORATE ADDRESS: 16910 W. 116th Street, Lenexa, KS 66219
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I certify that

Name of Firm (Buyer)		
Street Address or P.O. Box No.:		
City	State	Zip Code

Is engaged as a registered

- Wholesaler
- Retailer
- Manufacturer
- Lessor
- Other _____

Is registered with the below listed states and cities within which your firm would deliver purchases to us and that any such purchases are for wholesale, resale, ingredients or components of a new product to be resold, leased, or rented in the normal course of our business. We are in the business of wholesaling, retailing, manufacturing, or leasing (renting).

City or State	State Registration or ID No.	City or State	State Registration or ID No.
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I further certify that if any property so purchased tax free is used by the firm as to make it subject to a Sales or Use Tax we will pay the tax due to the proper taxing authority when state law so provides or inform the seller for added tax billing. This certificate shall be part of each order which we may hereafter give to you, unless otherwise specified, and shall be valid until cancelled by us in writing or revoked by the city or state.

General description of product to be purchased from the seller:

Hydronic and / or HVAC equipment, parts, and accessories (heating, ventilating, air conditioning)

Under the penalties of perjury, I swear or affirm that the information is true and correct as to every material matter.
Authorized Signature (Owner, Partner, or Corporate Officer)

Signature Title Date